## How can I order a card?

How to order a card:

You may either go to the **Homepage** and select **Order cards** under **Quick Tasks**,

0						
$\leftarrow$			tions ™	<b>Cards</b> SEE ALL YOUR CARDS	÷	
Т	008	Homepage		3042	301	
		Cards		ACTIVE>	BLOCKED >	
	12	Reports	<sup>3</sup> Transactions	969 CANCELLED >		
	8	Finance	actions were made during this period			
	£	ිදී Administration <sup>30/09/22-30</sup>	30/09/22-30/10/22	Quick Tasks		
				Order cards	$\rightarrow$	
				Block cards	$\rightarrow$	
			ransactions $ ightarrow$	Cancel cards	$\rightarrow$	

or go to the **Cards** section of the left-hand menu. The **Order cards** link is displayed in the upper right corner of the **Cards list** page.

0			All accounts $\checkmark$					Site locator
			CARD LIST RESTRICTIONS CARD GROUPS					
	11E	Homepage	CARDS					
Т		Cards	Card list				Order cards	•
	6	Reports	This is a list of all your cards and their statuses. From here	This is a list of all your cards and their statuses. From here you can select individual cards Download list				
	9	Finance	to view their details or perform other useful actions.				Other actions	
	ŵ	Administration						
			273	23 active >	5 BLOCKED >	O DXPIRING >	136 cancelled >	

Note: If you have more than one account, you will be able to select which account you wish to order for before continuing.

1	CARD	LICT	
<u> </u>	CARD	LISI	

## **Choose an account**

First things first, please choose the account you wish to order cards for.

COMPANY TEST A	215
TEST CARD 1	542

## **Step1**: You will then need to select a few parameters to choose the type of card you wish to order:

← CARD LIST	
Order cards	Step 1 of 7 V
Ordering cards is straight forward. Provide the following details then you're ready to get started.	
A few details to get started	
Vehicle type	
venice type	VEHICLE TYPE
The selected account has different types of vehicles. Select a vehicle type to continue ordering cards.	O 🚓 Small vehicle
	Large vehicle
Order with a template	
Select an optional template to create your order	SELECT A TEMPLATE
	Von t use template
	rempiates are opponar our make proering cards quicker.
Select a card type.	CARD TYPE ①
The Network coverage selections have different card types available.	CZ CRT INT MUL R7

Card details 🔶

**Step 2**: You will then need to choose the number of cards you need and to fill out the **Card details** for each of the card

Card details	Step 2 of 7 V		
Step 1 <b>Number of cards to order</b> You can order up to 20 cards at the same time.	SELECT THE NUMBER OF CARDS TO ORDER	0 •	
Step 2 Enter card details			
Card details Enter a driver name or vehicle registration number, or both.	DRIVER NAME	0	
	This is ontional if a Venicle Recistration Number has been entered	—	
Shell Card	VEHICLE REGISTRATION NUMBER	0	
1234567890123456789		-	
TESTING AUG 20	company name TESTING		
	Assign to card group ① A card group can beforeg to one card group at a time	D	

**Note:** You can choose to display either the driver's name, VRN or both of these on the physical card.

- Name on card (will be shown on the physical card as well as on invoices)
- Vehicle Registration Number (will be shown on the physical card as well as on invoices)
- Company Name (will show the account name by default but this can be edited. This will be shown on the physical card)
- Assign to card group: You can either assign the card to an existing card group or create a new one. (can be visible on the physical card and will be visible in the invoice)

**Step 3**: Select **Purchase Category.** Select according to which products you wish to purchase using the card.

Note: Options for purchase category vary across different countries and

may be customizable.

**Purchase options** Limits on spend and purchase restrictions can be set after the order is placed. 2 Extra **O** Basic Essentials **3** Premium Fuel without the frills - All standard fuels including V-Power Our simplest package - all standard diesels without V-Powe The ultimate solution - Fuel, Tolls, Road Services and more. Our most popular choice - All fuels, including V-Power plus lubricants Diesels Diesels Diesels Diesels Petrols Petrols Petrols 🛯 V-Power V-Power V-Power Plus Plus 🔿 Oil 🔿 oil

**Step 4**: Select **Restriction Profiles**. You have the option to add the card to a **Restriction profile**. This means pre-defined restrictions will automatically be applied to your new card. You can find out how to create a restriction profile <u>here</u>, or

<ul> <li>PURCHASE OPTIONS</li> <li>Restrictions</li> <li>Select a restriction profile to assign the card to. You can also modify card's restrictions after it is ordered.</li> </ul>	Step 4 of 7 V	
Step 4 Set restrictions for your card	Apply restriction profile	چ
<ul> <li>Ø O</li> <li>DAY &amp; TIME Default restrictions</li> <li>✓ Weekdays ✓ 11:00 - 24:00</li> </ul>		

Security >

You may also set the restrictions later by changing restrictions on one single card only. Find out more <u>here</u>.

**Step 5**: Complete **Security** options. For each of the card, you have the option to create your own four-digit PIN code or to let the system randomly generate your PIN.

Shell Fleet Hub will ensure that the PIN is strong, so it will validate or not your input. If you wish to know what is considered as a weak PIN, click on the info button, or read the related article.

← RESTRICTIONS				
Security		Step 5 of	f7 ~	
Security settings ensure your cards are being used safely.				
Step 5 PIN settings You can choose your own PIN for new cards but don't forget to keep a secure record of it.				
Card 1 PIN Shell Card	Pin 1 Set your own PIN			
1234567890123456789 DRIVER NAME VRN COMPANY NAME AUG 28		(i) SHOW		SHOW
			C rin vanuauon success	

Note: If you have a fleet PIN on your account and you wish to apply it, then do not select 'Choose your own PIN'.

Select Driver Identification options. You can choose to turn on one or several options which will require the driver to provide their details when making a transaction. This could be Fleet ID and/or Current mileage.



**Step 6**: Delivery management. You can select your card delivery address or create a new one. Card PIN can be delivered electronically via SMS, email or by post. If you have chosen your PIN or wish to send it later, Don't send is the right option.

Delivery Management Security settings ensure your cards are being used safely	Step 6 of 7 V
Stop ó         Card & PIN Delivery Address         (i)       Default address is selected but can be changed to other saved addresses. A new delivery address can be saved if need	ed. If PIN is self selected, by default the PIN is not sent. If needed, delivery channel can be changed
CARD 1 DELIVERY ADDRESS Shell Card 1234567890123456789	Crash Republic 123 45
CONTRACT VIEW AND AND 20 PIN 1 DELIVERY COMMUNICATION	By Default Account Address is selected  Don't send

Summary →

Note: Delivery by post is not available in case of self-selected PIN. Delivery by post take up to 10 working days. We recommend the use of SMS or Email for a fast delivery.

**Step 7**: Summary. Details of the order are summarized on this page. Click "**Place Order**" to proceed.

Note: After you have entered all of the above data, you have the option to <u>save the order as a template</u>, <u>add more cards</u> of the same type to the order.

ORDER CARD		
Order confirmed	ORDER REF 865964	DATE / TIME 03/04/20 05:57 PM
We have received your order for 1 card.	ACCOUNT COMPANY TEST A (SO0532215)	
Once dispatched, your card should be with you within 5 working days.	(000002210)	

**Note:** We have a variety of card types available depending on your account settings. For information about our services and cards please click <u>here.</u>

Note: If you wish to order 20 cards or more, you can place a **Bulk** order. Find out more about bulk ordering <u>here</u>.